



**FIMBANK PLC**  
COMPANY SECRETARIAT  
7<sup>TH</sup> FLOOR, THE PLAZA COMMERCIAL CENTRE  
BISAZZA STREET  
SLIEMA SLM 15, MALTA  
*TEL: ++356 21322100      FACSIMILE: ++356 21322123*

---

### **COMPANY ANNOUNCEMENT**

The following is a Company Announcement issued by FIMBank p.l.c. (the “Company”) pursuant to Malta Financial Services Authority Listing Rule 8.7.17:

#### **QUOTE**

The Annual General Meeting of FIMBank p.l.c. was held at the Hilton Malta, St. Julian’s on 12<sup>th</sup> April 2007.

The Members considered and approved the following *Ordinary Resolutions*:

1. the Profit and Loss Account and Balance Sheet for the financial year ended 31 December 2006 and the Report of the Directors and the Report of the Auditors thereon;
2. (a) the payment of a net dividend of USD 3,036,929 (representing US cents 3.5244 per share) and (b) that such dividend be paid either in cash or by the issue of new shares, at the member’s option, at an attribution price of USD 1.550 as approved by the Board of Directors;
3. the appointment of KPMG Certified Public Accountants as auditors, and the delegation of authority to the Board of Directors to fix their remuneration;
4. the maximum aggregate emoluments of the Directors for the financial year ending 31 December 2007 at USD 250,000;

5. the election of the following persons as Directors pursuant to Article 101 (b) of the Articles of Association of the Company:

Mr. Najeeb Hamad Musaad Al-Saleh  
Mr. Mohammed Ibrahim Husain Marafie  
**Mr. Fouad M.T. Alghanim**  
Mr. Duco Reinout Hooft Graafland  
Mr. Hamad Musaed Bader Mohammed Al-Sayer  
Mr. Francis J. Vassallo  
Mr. Tareq M. Al-Saleh  
Dr. John C. Grech  
Mr. Jacques Leblanc  
Mr. Pierre-Olivier Fragnière

subject to any regulatory approvals.

Under Special Business, the Members approved the following:

*Ordinary Resolution*

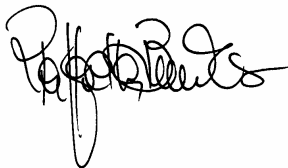
6. Consent of the Shareholders for the disclosure of unpublished price-sensitive information

*Extraordinary Resolutions:*

7. Authority to the Directors to Issue Equity Securities.
8. Authority to the Directors to Restrict or Withdraw Statutory Pre-Emption Rights.
9. Authority to the Company to acquire its Own Shares.
10. Changes to the Executive Share Option Scheme Rules (2006 – 2009): New Executive Share Option Scheme Rules applicable for the years 2007 – 2009.

Reference is made to Company Announcement FIM73 issued on 16<sup>th</sup> March 2007 for further details on the Extraordinary Resolutions listed above.

**UNQUOTE**



Raffaella Bonadies  
Company Secretary

13<sup>th</sup> April 2007