



FIMBANK

FIMBANK PLC

COMPANY SECRETARIAT

7TH FLOOR, THE PLAZA COMMERCIAL CENTRE

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COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by FIMBank p.l.c. (the “Company”) pursuant to Malta Financial Services Authority Listing Rules 8.5, 8.11 and 9.39.

Quote

The Board of Directors of FIMBank p.l.c. met in Kuwait yesterday, 21st February 2007, to approve the Audited Financial Statements for the financial year ended 31st December 2006. A Preliminary Statement of Results for the financial year ended 31st December 2006 is attached to this Company Announcement pursuant to Listing Rule 9.39.

The Board of Directors resolved that the Audited Financial Statements be submitted for approval of the shareholders at the forthcoming Annual General Meeting to be held in Malta on 12th April 2007.

At that Meeting, the Board of Directors will be recommending the payment of a scrip dividend of US\$ 3,036,929 (*i.e.* US cents 3.5244 per ordinary share). The Board of Directors resolved that the attribution price for calculating the scrip dividend will be communicated at a date after the 28th February 2007. Also, changes to the Memorandum and Articles of Association of the Company will be proposed for the shareholders’ approval.

Shareholders on the Register at the Central Securities Depository of the Malta Stock Exchange as at the close of trading on 28th February 2007 will be entitled:

- a) To receive notice of the Annual General Meeting; and
- b) To the scrip dividend, to be paid either in cash or by the issue of new shares at a date after the Annual General Meeting.

Unquote

Raffaella Bonadies
Company Secretary
22nd February 2007