

FIMBANK

FIMBANK PLC
COMPANY SECRETARIAT
7TH FLOOR, THE PLAZA COMMERCIAL CENTRE
BISAZZA STREET
SLIEMA SLM 1640, MALTA
TEL: ++356 23280171 FACSIMILE: ++356 23280107

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by FIMBank p.l.c. (or the “Company”) pursuant to Malta Financial Services Authority Listing Rule 8.7.

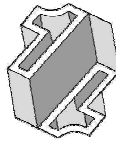
QUOTE

The Annual General Meeting of FIMBank p.l.c. was held at the Hilton Malta on Thursday 10 April 2008.

The Members considered and approved the following *Ordinary Resolutions*:

1. the Profit and Loss Account and Balance Sheet for the financial year ended 31 December 2007 and the Report of the Directors and the Report of the Auditors thereon;
2. the payment of a net dividend of USD 4,184,820 (representing US cents 3.80232493 per share);
3. that such net dividend of USD 4,184,820 (representing US cents 3.80232493 per share) be paid either in cash or by the issue of new shares, at the member’s option, at an attribution price of US\$1.6235, being 15% discount to the price of the Company’s Equity Securities as at the close of trading on 9 April 2008;
4. the appointment of KPMG Registered Auditors as auditors, and authority to the Board of Directors to fix their remuneration;
5. the maximum aggregate emoluments of the Directors for the financial year ending 31 December 2008 to be fixed at USD 350,000;
6. the election of the following persons as Directors pursuant to Article 101 (b) of the Articles of Association of the Company:

Mr. Najeeb Hamad Musaad Al-Saleh
Mr. Mohammed Ibrahim Husain Marafie
Mr. Fouad M.T. Alghanim
Mr. Hamad Musaed Bader Mohammed Al-Sayer
Mr. Francis J. Vassallo
Mr. Tareq M. Al-Saleh
Dr. John C. Grech
Mr. Jacques Leblanc
Mr. Pierre-Olivier Fragnière
Mr. John D. Freeman



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Under Special Business the Members approved the following:

Ordinary Resolutions

7. Shareholders' consent for disclosure of unpublished price-sensitive information;
8. Bonus Issue, i.e. the capitalisation of USD 11,006,084 from the Company's share premium account for the purpose of issuing 22,012,168 fully paid up ordinary shares of a nominal value of USD 0.50 per share in respect of the one for five bonus share issue to be allotted to those members on the register of the Central Securities Depository of the Malta Stock Exchange as at the close of trading on 13 March 2008 (the "Record Date");

Extraordinary Resolutions

9. Amendment to the Company's Memorandum of Association to increase the Authorised Share Capital of the Company to USD 200,000,000 divided into 400,000,000 Ordinary shares of USD 0.50c each;
10. Authority to the Directors to issue Equity Securities;
11. Authority to the Directors to Restrict or Withdraw Statutory Pre-Emption Rights;
12. Authority to the Company to acquire its own Shares.

Moreover, the Company today issued a Circular to its shareholders, in terms of the Listing Rules, providing further information with regard to Resolution 3 above (payment of a scrip dividend) as well as in relation to the realisation of the 38.5% shareholding in Global Trade Finance Limited, India, already the subject of previous announcements FIM92 and FIM96.

UNQUOTE

Raffaella Bonadies
Company Secretary

11 April 2008