



**FIMBANK**

**FIMBANK PLC**

COMPANY SECRETARIAT

7<sup>TH</sup> FLOOR, THE PLAZA COMMERCIAL CENTRE

BISAZZA STREET

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**COMPANY ANNOUNCEMENT**

The following is a Company Announcement issued by FIMBank p.l.c. pursuant to the Malta Financial Services Authority Listing Rules 8.7 *et seq.*:

***QUOTE***

FIMBank p.l.c. announces that, pursuant to the Rights Issue, the shareholders holding 5% or more of its issued share capital as listed on the Malta Stock Exchange are the following:

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|--|--------|
| 1. Massaleh Investments K.S.C.C              | 45.26% |
| 2. Astrolabe General Trading Contracting Co. | 5.94%  |
| 3. International Finance Corporation         | 5.74%  |

***UNQUOTE***

**Dr. Raffaella Bonadies**

Company Secretary

17<sup>th</sup> December 2007