

FIMBANK

FIMBANK PLC

COMPANY SECRETARIAT

7TH FLOOR, THE PLAZA COMMERCIAL CENTRE

BISAZZA STREET

SLIEMA SLM 15, MALTA

TEL: ++356 23280171 FACSIMILE: ++356 23280170

COMPANY ANNOUNCEMENT

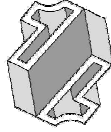
The following is a Company Announcement issued by FIMBank p.l.c. (the “Issuer”) pursuant to Malta Financial Services Authority Listing Rules 8.7 and 4.10 *et seq.* -

Quote

FIMBank p.l.c. announces that today, 30th November 2007 at 12,30 p.m. the Rights Issue will close. Pursuant to paragraph 6.3 of the Securities Note contained in the Prospectus dated 1st November 2007, any rights not taken up by that time, will deemed to be lapsed and renounced (the “Lapsed Right”).

In the best interest of Lapsed Rights Holders, the Issuer has entered into an Intermediaries Offer with the Licensed Members of the Malta Stock Exchange on the basis of the following terms and conditions:

1. The Intermediaries Offer (or the “Offer”) shall be subject to the general condition of there being entitlements to the New Ordinary Shares not taken up by the closing of the Rights Issue, i.e. by 12.30 p.m. of Friday 30 November 2007 (“Lapsed Rights”).
2. Offers from Intermediaries shall be made in sealed envelopes addressed clearly marked “Intermediaries Offer - Confidential” to ‘**The Registrar - FIMBank p.l.c. Rights Issue**’, Malta Stock Exchange p.l.c., Garrison Chapel, Valletta and deposited by not later than 12.30 p.m. of Friday 30 November 2007 at the Reception desk of the Malta Stock Exchange in the apposite box.
3. The **Minimum** number of Lapsed Rights for which an Intermediary may submit one or more offers **shall be 20,000 (twenty thousand) in the aggregate.**
4. The **Minimum** price for which an offer may be submitted **shall be the Rights Issue Price of US\$ 1.10 per share.**



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5. The envelopes will be opened by the Registrar, in the presence of representative/s of the Issuer, as from 8.30 am on Monday 3 December 2007.
 6. Offers will be accepted **by the Issuer on behalf and for account of the Lapsed Rights Holders strictly** on the basis of best price/s submitted, and Lapsed Rights will be allocated accordingly; i.e. first acceptance and allocation will be to the offer with the highest price, and so on until all Lapsed Rights have been exhausted. In the event that, finally, there are offers at the same price for more than there are Lapsed Rights available, these will be allocated *pro rata* to the respective Intermediaries.
 7. Allotment is conditional upon settlement taking place by Thursday 6 December 2007 (T+3).
 8. The Issuer reserves the right not to accept any of the offers submitted if, in its sole discretion, it considers such offer or offers not to be in the best interest of the Lapsed Rights Holders.

Unquote

Raffaella Bonadies
Company Secretary
30th November 2007