



**FIMBANK**

## COMPANY ANNOUNCEMENT

The following is a Company Announcement by FIMBank p.l.c. (“**FIMBank**” or the “**Bank**”) pursuant to the Malta Financial Services Authority Listing Rules and the Prevention of Financial Markets Abuse Act and Regulations:

### *Quote*

This Company Announcement follows from what was announced in Company Announcement FIM184 which announced that FIMBank received notice from UGB of the latter’s intention to exercise its option to convert Tranche A of the Loan including any interest accrued up to 29 July 2013, being the anticipated conversion date.

FIMBank is now pleased to announce that today, 29 July 2013, it has issued 36,254,567 shares to UGB in full and final settlement of the obligations of FIMBank under Tranche A of the Loan, consequently UGB’s shareholding in FIMBank has now increased to 30.25%.

*Unquote*

**Andrea Batelli**  
**Company Secretary**

**29 July 2013**

**FIMBank p.l.c.**

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